

EXHIBIT H

From: TURCOTTE, MARTINE [martine.turcotte@bell.ca]
Sent: Thursday, April 11, 2002 7:31 AM
To: ben babcock; Jim Millstein; marc drouin; said armutcuoglu; martin-pierre roussel; mark shapiro; Andrew Tenzer; Richard M. Cieri; Sean Dunphy; JP Bisnaire; Jay Swartz; Mercier, Vincent; PATRICK PICHETTE; john.brunette@teleglobe.com; SIIM VANASELJA; BARRY W PICKFORD; LESSARD, PIERRE; Skinner, Stephen; LALANDE, MICHEL; COSSETTE, MARTIN; jerome huret; SABIA, MICHAEL J.
Subject: PROJECT X - List of Issues and Activities
Importance: High



Issues and
Activities List Pro...

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ISSUES AND ACTIVITIES LIST - PROJECT X

Legal Department

The primary purpose of this list is to outline all the issues and activities which will come up and all the documents which need to be prepared, both prior to the closing date and beyond.

This list of issues and activities is meant to be very inclusive, but is not exhaustive.

You will find enclosed (1) a list of the names of all advisors involved; (2) a table of contents; (3) a calendar of important dates; and (4) a list of issues and activities. Please note that such Issues and Activities List is an attorney work product and therefore should be treated as privileged and confidential and must not be distributed to the other parties to the transaction.

If you have any comments or wish to add any additional steps that are not reflected by this list, please contact Martine Turcotte at (514) 870-4637 or martine.turcotte@bell.ca.

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ISSUES AND ACTIVITIES LIST - PROJECT X



BRAVO			ADVISORS			ADVISORS		
Legal Team:	Martine Turcotte	MT	Canadian Counsel (Tango):			US Bankers (Tango): Lazard		
	Michel Lalonde	ML	Davies Ward Phillips & Vineberg DWPV			Jim Millstein		
	Martin Cossette	MC	Jay Swartz			Said Armutcuoglu		
Finance Team:	Slim Vanasse	SV	JP Blais			Eric Mendelsohn		
	Pierre Lessard	PL	Vincent Mercier			Marc Drouin		
	Andrea LeBlanc	AL	Peter Hong			Ivan Dimov		
	Steve Skinner	SS	Siobhan Monahan			Davis Salenic		
	Claudine Marneau	CM	David Smith			Nick Melton		
	Michael Boychuk	MB	Matthew Gottlieb			Martin-Pierre Roussel		
			Matthew Milne-Smith					
			Denis Farland					
			Canadian Counsel (Tango):			Accountants: Deloitte & Touche		
			Stikeman Elliott			PR Firms (Tango):		
			Sean Murphy			Sitrick & Company		
			Jean-Marc Huot			Michael Sitrick		
			Pierre Raymond			Monitor:		
			US Counsel (Bravo):			Ernst & Young		
			Shearman & Sterling			Ben Babcock		
			Douglas Bartner					
			Mark Shapiro					
			Andrew Tenzer					
			Michael Torkin					
			Zafira Brown					
			Stuart Baskin					
			Mary Warren					
			Linda Quinn					
			US Counsel (Tango):					
			Jones Day					
			Rick Cieri					

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Legal Department

ABBREVIATIONS & LEGEND

Abbreviations

Advanced Ruling Certificate	ARC
Hart-Scott-Rodino Antitrust Improvement Act	HSR
Canadian Radio-Television and Telecommunications Commissions	CRTC
Federal Communications Commission	FCC
Public Utilities Commissions	PUC
New York Stock Exchange	NYSE
Toronto Stock Exchange	TSE

Abbreviations

Canadian securities regulatory authorities	Securities Commissions
US Securities and Exchange Commission	SEC

Legend

Should be done by



Done. No further action required.



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 DEPARTMENT OF DEFENSE

 OFFICE OF INSPECTOR GENERAL

 Legal Department

CALENDAR

April							May							June						
S	M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S
	1	2	3		5	6			1	2	3	4								
7	8	9			12	13	5	6	7	8	9	10	11	2	3	4	5	6	7	8
14	15		17		19	20	12	13	14	15	16	17	18	9	10	11	12	13	14	15
21	22			25	26	27	19	20	21	22	23	24	25	16	17	18	19	20	21	22
28	29	30					26	27	28	29	30	31		23	24	25	26	27	28	29
														30						

July							August							September						
S	M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S
	1	2	3	4	5	6						1	2	9	10	11	12	13	14	15
7	8	9	10	11	12	13	4	5	6	7	8	9	10	16	17	18	19	20	21	22
14	15	16	17	18	19	20	11	12	13	14	15	16	17	23	24	25	26	27	28	29
21	22	23	24	25	26	27	18	19	20	21	22	23	24	30	1	2	3	4	5	6
28	29	30	31				25	26	27	28	29	30	31							

IMPORTANT DATES

Date	Task	Date	Task
April 4	Update Meeting	April 16	Update Meeting
April 10	Update Meeting	April 18	Board Packages
April 11	Plan Overview	April 23-24	Bravo and Tango Board Meetings

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Legal Department

ISSUES AND ACTIVITIES

Responsibility of:													
Bravo/Tango Internal Team							Advisors						
Legal	Finance	Tax	Regulatory	Accounting	Compliance	IR	HR	Secretary	CM/PR	Shearman	Lazard	JD	ST/CK

Next Due Date Completion Date Comments

1. LOGISTICS

- 1.1. WORKING GROUP LIST WITH CONTACT INFORMATION
- 1.2. ISSUES AND ACTIVITIES LIST
- 1.3. TIMETABLE
- 1.4. LIST OF GOVERNMENT CONTACTS

Ongoing

April 12

To be updated.

2. ADVISORS

- 2.1. EXISTENCE OF PREVIOUS COMMITMENTS WITH ADVISOR(S)
- 2.2. TANGO FINANCIAL ADVISOR(S) ENGAGEMENT LETTER(S)
- 2.3. PROXY SOLICITATION EXPERT(S) ENGAGEMENT LETTER(S)
- 2.4. ENGAGEMENT OF PR FIRM

April 12

None.

In progress.

Hold.

Done

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ISSUES AND ACTIVITIES LIST - PROJECT X

ISSUES AND ACTIVITIES

ISSUES AND ACTIVITIES	Responsibility of:																Next Due Date	Completion Date	Comments
	Bravo/Tango Internal Team								Advisors										
	Legal	Finance	Tax	Regulatory	Accounting	Comm	IR	HR	Secretariat	DMPV	Shearman	Lazard	JD	C&T	ERY	Stikeman			
2.5. ENGAGEMENT LETTER FOR MONITOR																	April 10	First draft circulated	
3. PRELIMINARY AGREEMENTS																			
3.1. CONFIDENTIALITY AGREEMENT WITH LAZARD																		Done.	
3.2. CONFIDENTIALITY AGREEMENT WITH BONDHOLDERS																			
4. DUE DILIGENCE																			
4.1. CORPORATE CHARTS																		Done.	
4.2. LIST OF TANGO BONDHOLDERS																	April 12		
4.3. LIST OF TANGO BANKS																		Done.	
4.4. LIST OF MAJOR CONTRACTING PARTIES																			
4.5. LIST OF LANDLORDS																			
4.6. LIST OF DATAROOM DOCUMENTS																	April 9	Done.	

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4-10-02
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Legal Department

ISSUES AND ACTIVITIES

ISSUES AND ACTIVITIES	Responsibility of:															Next Due Date	Completion Date	Comments
	Bravo/Tango Internal Team								Advisors									
	Legal	Finance	Tax	Regulatory	Accounting	Comm	IR	HR	DPV	Shearman	Lazard	JD	DAT	EAY	Stikeman			
4.7. DATAROOM PREPARATION																	April 12	In progress. JB preparing.
4.7.1. Review and Summary of Major Agreements																		
4.7.2. Unconsolidated Financial Statements and Cash Flows																		
4.7.3. Outline Critical/Non-Critical Components of Network																		
5. STRUCTURE OF TRANSACTION / NEGOTIATION																		
5.1. LIST OF STEPS & CHARTS																		Hold.
6. MAJOR AGREEMENTS AND DOCUMENTATION																		
6.1. AGREEMENTS AND DOCUMENTATION SPECIFIC TO STRUCTURE OF TRANSACTION (PLAN OF ARRANGEMENT)																		
6.1.1. Plan of Arrangement																		Hold.
6.1.2. Arrangement Agreement																		Hold.
6.1.3. Articles of Arrangement																		Hold.

April 12

In progress. JB preparing.

Hold.

Hold.

Hold.

Hold.

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ISSUES AND ACTIVITIES LIST - PROJECT X



ISSUES AND ACTIVITIES

Responsibility of:													
Bravo/Tango Internal Team							Advisors						
Legal	Finance	Tax	Regulatory	Accounting	Comm	IR	HR	Secretary	DMPV	Shearman	Lazard	JD	ST

Next Due Date Completion Date Comments

6.1.4. Arrangement Circular														Hold.
6.1.5. Arrangement Court Documentation														Hold.
6.1.5.1. Interim														Hold.
6.1.5.2. Final														Hold.
6.1.6. Form of Proxy														Hold.
6.2. CCAA/CHAPTER 11 DOCUMENTATION														
6.2.1. Engagement of a Monitor														Done.
6.2.2. Draft Material for Initial Order for CCAA														
6.2.2.1. Order														
6.2.2.2. Draft Affidavit														
6.2.3. First Day Papers for Chapter 11														
6.2.4. DIP Order														
6.2.5. Material for s.304 Order														

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ISSUES AND ACTIVITIES

Responsibility of:												
Bravo/Tango Internal Team							Advisors					
Legal	Finance	Tax	Regulatory	Accounting	Compt	IR	HR	Secretariat	ONPV	Stearns	Lazard	JD

Next Due Date Completion Date Comments

6.2.6. DIP Loan Agreement and Security

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6.2.7. Cash Flow Projections

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6.3. AGREEMENTS AND PLANS

6.3.1. Stock Option Plans

--	--	--	--	--	--	--	--	--	--	--	--	--

6.4. ANCILLARY DOCUMENTS

6.4.1. Advisors' Consents

--	--	--	--	--	--	--	--	--	--	--	--	--

6.4.2. Comfort Letters

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6.4.3. Officer's Certificate

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6.4.4. Legal Opinions

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6.5. TRANSLATIONS

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ISSUES AND ACTIVITIES

Responsibility of:							
Bravo/Tango Internal Team						Advisors	
				HR	Sherman		Strick
				Secretariat	E&Y		Sikeman
			IR	D&T	J.D.		
			Comm	Lazard			
			Accounting	Shearman			
			Regulatory	Dwyer			
	Tax						
	France						
	Legal						

Next Due Date	Completion Date	Comments
---------------	-----------------	----------

7.1. SECURITIES LAWS

7.1.1.1. Canada

Ildo/MC to review.

Ildo/MC to review.

7.1.2.1. Initial Issue of Securities

[illegible]

Hold.

Hold.

7.1.2.2. *Resale of Securities*

7.1.3. Schedule 13-D

7.1.4. Early Warning

[illegible]

Ilia/MC to review.

S.3(A)(10).

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ISSUES AND ACTIVITIES LIST - PROJECT X



ISSUES AND ACTIVITIES

Responsibility of:												
Bravo/Tango Internal Team							Advisors					
Legal	Finance	Tax	Regulatory	Accounting	Comm	IR	HR	Secretariat	DMV	Shearman	Lazard	Streck

Next Due
DateCompletion
Date

Comments

7.2. COMPETITION LAWS

7.2.1. ARC Request - Competition Act

7.2.2. HSR Pre-merger Notification

7.2.3. Filings or Notifications in other
Jurisdictions7.3. TELECOMMUNICATIONS AND BROADCASTING
LAWS

7.3.1. CRTC Approval & Notification

7.3.2. FCC Approval & Notification -
Telecommunications Act of 19967.3.3. PUJCs Approvals & Notifications -
State statutes

7.3.4. International Licensing Authorities

April 12

ML to follow up.

April 12

ML to follow up with JB.

April 12

ML to follow up with JB

April 15

ML to follow up with JB.

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 Legal Department

ISSUES AND ACTIVITIES

Responsibility of:												
Bravo/Tango Internal Team							Advisors					
Legal	Finance	Tax	Accounting	Regulatory	Comm	IR	HR	Secretariat	DMPV	Shearman	Lazard	Strick

Next Due
Date

Completion
Date

Comments

7.4. INVESTMENT CANADA ACT

7.4.1. Notification

7.4.2. Application for Review

7.5. TAX RULINGS & FILINGS

7.5.1. Federal Tax Rulings & Filings

7.5.2. Provincial Tax Rulings & Filings

7.5.3. US Tax Rulings & Filings

7.5.4. Other Jurisdictions Tax Rulings and Filings

8. CORPORATE AND OTHER LEGAL ISSUES

8.1. DOES PROPOSED RESTRUCTURING ANNOUNCEMENT TRIGGER A DEFAULT?

8.2. LITIGATION RISK ANALYSIS

8.2.1. Disclosure Issues

April 12

ML to follow up.

April 12

ML to follow up with DW/PV.

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Local Donations

Responsibility of:																						
Bravo/Tango Internal Team						Advisors																
						HR	Secretariat	Comm	IR	Accounting	Regulatory	Tax	Finance	Legal	Stack	Sikeman	Ess	D&T	JD	Lazard	Shearman	DMP

Next Due Date	Completion Date	Comments
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8.2.1.	Issue of Corporate Veil - Singla Enterprise Theory		April 12	ML to follow up with Shearman
8.2.3.	Settlement Analysis		April 12	
8.3.	PRECEDENTS			
8.3.1.	Horsham/Trizechahn		April 12	MC to review.
8.3.2.	Unitel Bankruptcy Decision			Done.
8.3.3.	GE-Montgomery Ward Litigation			Awaiting documents from Shearman.
8.3.4.	Review Banks Complaint re Indium			Done.
8.3.5.	Loral - Globalstar			Shearman to provide copy.
8.3.6.	Coch Industries - Purina Mills			Shearman to provide copies.
8.4.	REVIEW PUBLIC STATEMENTS			
8.4.1.	Review Past Bravo Public Statements		April 12	In progress.
8.4.2.	Review Filing AIFs and MD&As for Tango and Bravo			
8.4.2.1.	Timing		April 12	140 days from year end.

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ISSUES AND ACTIVITIES LIST - PROJECT X



ISSUES AND ACTIVITIES

SUES AND ACTIVITIES		Responsibility of:																Next Due Date	Completion Date	Comments
		Bravo/Tango Internal Team								Advisors										
		Legal	Finance	Tax	Regulatory	Accounting	Comm	IR	HR	CM/PA	Shearman	Lazard	JD	D&T	ESY	Stikeman	Strock			
8.4.2.2.	Disclosure																	April 18		ML to follow up.
8.4.3.	Review Bravo Annual Report																			
8.4.3.1.	Timing																			Done. April 25 mailing.
8.4.3.2.	Disclosure																	April 12		Done. Awaiting Board approval
8.4.4.	Review Tango Annual Report																	April 12		Done. Awaiting Board approval.
8.4.5.	Review BravoTel Annual Report																	April 12		
8.4.6.	Timing of Approval of Bravo Earnings Release																			Done.
8.4.7.	Review Auditor Representation Letters																			
8.4.7.1.	Bravo																			Done.
8.4.7.2.	Tango																			Done.
8.5.	REVIEW RELATED PARTY TRANSACTIONS																			
8.5.1.	List																			Done. List circulated.

April 18

ML to follow up.

April 12

Done. April 25 mailing.

April 12

Done. Awaiting Board approval

April 12

Done. Awaiting Board approval.

April 12

Done.

Done.

Done.

Done. List circulated.

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Legal Department

ISSUES AND ACTIVITIES

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	Bravo/Tango Internal Team								Advisors										
	Legal	Finance	Tax	Accounting	Regulatory	Comm	IR	HR	Secretariat	DWPV	Shearman	Lazard	JD	DAI	EBY	Sikeman	Strook		
8.5.2. Summaries																		April 11	In progress (MC & DWPV).
8.5.3. Sale of 1000 de la Gauchetière Building																			No issue
8.5.4. Release of Ex ss Subsidiary Guarantor																			ML to follow up.
8.5.5. Alignment of Operating Networks																			Currently on hold.
8.5.6. Draft Outsourcing Agreements																			Consider feasibility.
8.5.7. Review Interconnect Agreement																			Copy to be obtained by MC.
8.5.8. Review BravoTel-Tango Wholesale Agreement																		April 12	ML and MT to follow up.
8.5.9. Review Traffic Data																		April 12	PP to provide back-up info on traffic.
8.6. COMPARATIVE ANALYSIS CREDIT FACILITIES AND INDENTURES																			Done. Memo circulated.
8.7. MEMO ON TRANSFER OF ASSETS																			Done. DWPV memo circulated.
8.8. BONDHOLDER VOTE REQUIREMENTS																			

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ISSUES AND ACTIVITIES

Responsibility of:													
Bravo/Tango Internal Team										Advisors			
Legal	Finance	Tax	Regulatory	Accounting	Comm	IR	HR	Secretariat	DWPV	Shearman	Lazard	JD	Stick

Next Due
Date

Completion
Date

Comments

8.15.5. Who Does Board Presentations

8.15.5.1. Bravo

April 16

8.15.5.2. Tango

April 16

8.15.6. Who can Attend Board Meeting

8.15.6.1. Bravo

April 12

Awaiting DWPV memo.

8.15.6.2. Tango

April 12

Awaiting DWPV memo.

8.15.7. Who can Vote at Board Meeting

8.15.7.1. Bravo

April 12

Awaiting DWPV memo.

8.15.7.2. Tango

April 12

Awaiting DWPV memo.

8.15.8. Review D&O Insurance Policies

8.15.8.1. Bravo

April 12

In progress.

8.15.8.2. Tango

April 12

In progress.

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ISSUES AND ACTIVITIES

ND ACTIVITIES

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	Bravo/Tango Internal Team							Advisors										
	Legal	Finance	Tax	Regulatory	Accounting	Comm	IR	HR	Secretariat	DMPV	Shearman	Lazard	JD				D&T	FRY
8.15.9. Review Indemnity Provisions																		
8.15.9.1. Bravo																		
8.15.9.2. Tango																		
8.15.9.3. Tango Subsidiaries																		
8.15.10. Review Other Insurance Policies																		
8.15.11. Full Bravo Board Approval for Earnings Announcement (vs. Audit Committee)																		
8.15.12. Tango Directors and Officers																		
8.15.12.1. Review Composition of Tango Board																		
8.15.12.2. Assess Resignation - Prior to Filing CCAA																		
8.15.12.3. Assess Resignation - At Filing of CCAA																		

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Responsibility of:													
Bravo/Tango Internal Team							Advisors						
Legal	Finance	Tax	Accounting	Regulatory	Comm	IR	HR	Secretary	DWPV	Shearman	Lazard	DBT	JD

Next Due Date

Completion Date

Comments

8.15.13. Nomination of a Chief Restructuring Officer

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April 12

Names to be provided.

8.15.14. Determine Representatives of Law Firms

8.15.14.1. Tango Canada

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Done.

8.15.14.2. Tango US

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Done.

8.15.14.3. Bravo Canada

--	--	--	--	--	--	--	--	--	--	--	--	--	--

Done.

8.15.14.4. Bravo US

--	--	--	--	--	--	--	--	--	--	--	--	--	--

Done.

8.16. CONSEQUENCES OF BANKRUPTCY

8.16.1. Memo on Director Liabilities

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April 12

Done. DWPV and Shearman Memos circulated.

8.16.2. Review US Sub.

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April 12

Draft memo circulated by DWPV.

8.16.3. Review International Subs

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ML to follow up with Shearman.

8.16.4. Tex Trust Fund

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8.16.5. Wages Trust Fund

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ISSUES AND ACTIVITIES LIST - PROJECT X

APPROVED
BY: [Signature]
DATE: [Date]
LEGAL SUPERVISOR

ISSUES AND ACTIVITIES

ISSUES AND ACTIVITIES	Responsibility of:														Next Due Date	Completion Date	Comments
	Bravo/Tango Internal Team							Advisors									
	Legal	Finance	Tax	Accounting	Regulatory	Comm	IR	HR	Secretariat	DMPV	Lazard	JD	O&T	EBY	Sikeman	Strick	
8.16.6. Security for Directors																	
8.16.7. Analysis of Key Contracts Between Tango and Bravo Entities and Arrange Back-Up Services																	
8.17. LEGAL OBLIGATIONS IN LIGHT OF NON-RELATED FINANCINGS																	
8.18. TREATMENT OF BANKS																	
8.19. FOREIGN SUBSIDIARIES																	
8.19.1. Determine which Foreign Subsidiaries are Most Important																	
8.19.1.1. Booking of Revenues by Entities																	
8.19.1.2. Collecting of Revenues by Entities																	
8.19.1.3. Location of Bank Accounts																	

Done. No obligation provided no rep. given and financing not related to Tango and not material to Eell credit rating.

April 12

April 12

ML to follow up with PL

April 12

ML to follow up with PL

April 12

ML to follow up with PL

April 12

ML to follow up with PL

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ISSUES AND ACTIVITIES LIST - PROJECT X

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Legal Department

ISSUES AND ACTIVITIES

ISSUES AND ACTIVITIES	Responsibility of:																	Next Due Date	Completion Date	Comments
	Bravo/Tango Internal Team								Advisors											
	Legal	Finance	Tax	Regulatory	Accounting	Commt	IR	HR	Secretarial	DMPV	Shearman	Lazard	JD	D&T	ESY	Silberman	Stuck			
8.19.1.4. Cash Management and Set-Off																				
8.19.1.5. Operational Analysis																				
8.19.2. List of Directors and Officers for Each																				
8.19.3. List of Contracts Signed by Foreign Subsidiaries																				
8.19.4. Assess Ability to Stop Payments																				
8.19.4.1. April-May Payables of Tango by Geography and Suppliers																				
8.19.4.2. List of Letters of Credits and Guarantees Given.																				
8.19.4.3. [Jay Swartz]																				
8.20. WHICH FILINGS SHOULD BE MADE																				
8.20.1.1. Canada																				
8.20.1.2. US																				

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ISSUES AND ACTIVITIES

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	Bravo/Tango Internal Team								Advisors										
	Legal	Finance	Tax	Regulatory	Accounting	Comm	IR	HR	Secretarial	DWPV	Sherman	Lazard	JD	D&T	ESY	Sikeman	Strick		
8.20.1.3. Foreign																		April 15	
8.21. RESTRUCTURING ALTERNATIVES SUMMARY																			Done.
8.21.1. Review which Filings to Make																		April 15	
8.21.2. Review Tango Ontario/Quebec Assets																		April 10	ML to review.
8.21.3. Review Head Office /Domestic Assets in US																		April 10	ML to review.
8.21.4. Review Tango US Subs Receivables																		April 10	ML to review.
8.22. REVIEW TANGO WEBSITE																			ML to follow up with DWPV.
8.23. REVIEW EX-V CONTRACT																		April 18	ML to prepare memo.
8.24. REVIEW DISTRESSED PREFERRED SHARE MECHANICS																		April 12	
8.25. PREPARE TIMELINE RE COMPETITORS RESTRUCTURING																			Done.
8.26. REVIEW POTENTIAL FOR ASSIGNMENT BY BANKS																		April 10	ML to prepare note.
8.27. PREPARE TIMELINE RE BRAVO DECISION MAKING PROCESS																		April 14	MT to prepare and circulate.

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ISSUES AND ACTIVITIES LIST - PROJECT X

Canadian Securities Institute

 Legal Department

ISSUES AND ACTIVITIES

Responsibility of:												
Bravo/Tango Internal Team							Advisors					
Legal	Finance	Tax	Regulatory	Accounting	Comm	IR	Securities	HR	Ops	Stream	Lazard	JD

Next Due Date Completion Date Comments

8.28. IMPACT OF GOODWILL WRITEDOWN ON TANGO DEBT COVENANTS													April 12	
8.29. REVIEW IMPACT OF BANK TREATMENT ON BRAVO FACILITIES													April 12	
9. REGULATORY ISSUES														
9.1. MONITOR AT&T CANADA DECISION													April 20	MT to call Sheridan Scott.
9.2. REVIEW IMPACT OF TERMINATING CONTRACTS													April 15	ML to follow up with JB.
10. FINANCE AND ACCOUNTING ISSUES														
10.1. IMPACT OF TRANSACTION														
10.1.1. Impact on Accounting Policies														
10.1.2. Impact on Post-Transaction Bravo Share Price														
10.1.3. Impact on Credit Ratings														
10.1.3.1. Tango														
10.1.3.2. Bravo														

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ISSUES AND ACTIVITIES LIST - PROJECT X

Legal Department

ISSUES AND ACTIVITIES

Responsibility of:													
Bravo/Tango Internal Team							Advisors						
Legal	Finance	Tax	Accounting	Regulatory	Comm	IR	HR	Secretariat	Dmvy	Stearns	Lazard	JD	D&T
Strick	Stikeman	ESY											

Next Due Date Completion Date Comments

10.6.6. Strategy re Payables and Purchasing													
10.7. IMPACT ON FUTURE BRAVO GROUP FINANCINGS													
10.7.1. Bank Credit Facilities													
10.7.2. Common Share Financings													
10.7.3. Preferred Share Financings													
10.7.4. Bond Financings													
10.7.5. Commercial Paper Programs													
10.8. ASSESS WHETHER THERE IS AN ONGOING VIABLE BUSINESS PLAN													
10.9. DETERMINE VIABLE CAPITAL STRUCTURE													
10.10. ONGOING EQUITY INVESTMENT REQUIRED													
10.11. REVIEW 2002 INTEREST PAYMENT SCHEDULE													
10.12. DETERMINE BANKS TREATMENT													
10.13. RATING AGENCIES PRESENTATION													

Done.

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ISSUES AND ACTIVITIES LIST - PROJECT X

ISSUES AND ACTIVITIES

Responsibility of:													
Bravo/Tango Internal Team										Advisors			
Legal	Finance	Tax	Regulatory	Accounting	Comm	IR	Securities	HR	DPV	Shearman	Lazard	JD	ESY

Next Due
DateCompletion
Date

Comments

10.14. LIST OF INTERCOMPANY RECEIVABLES

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Ongoing.

Done.

10.15. ACCOUNTING TREATMENT FOR
DECONSOLIDATION

--	--	--	--	--	--	--	--	--	--	--	--	--	--

April 10

10.16. INDUSTRY OVERVIEW

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Done. Lazard presentation April 4.

10.17. LIQUIDATION VALUE SCENARIO

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10.18. OBSTACLES TO TANGO RESTRUCTURING

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Done. Lazard presentation April 4.

10.19. AMOUNTS OWED BY TANGO TO BRAVO GROUP
COMPANIES

--	--	--	--	--	--	--	--	--	--	--	--	--	--

Done.

10.20. BACK-UP PLAN IF NETWORK TURNED OFF BY
THIRD PARTIES

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10.21. TREATMENT OF TANGO 4TH SERIES PREFERRED
SHARES

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11. TAX ISSUES

11.1. IDENTIFICATION OF TAX ISSUES

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11.1.1. Memorandum

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Local Database

Responsibility of:													
Bravo/Tango Internal Team						Advisors							
						HR	Sheeman	Lizard	JD	D&T	E&Y	Silberman	Strook
						Secretariat	Sheeman						
						IR							
						Comm							
						Accounting							
						Regulatory							
						Tax							
						France							
						Legal							

Next Due
Date

Completion
Date

Comments

A 10x10 grid with two shaded columns, representing 20% of the total area.

[illegible][illegible]

[illegible][illegible][illegible]

[illegible][illegible]

A 2x2 grid with the top-left and bottom-right cells shaded.

[illegible]

US \$47M expected in 1-2 months.

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 Legal Department

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Bravo/Tango Internal Team										Advisors			
Legal	Finance	Tax	Regulatory	Accounting	Comm	IR	HR	Secretary	DMV	Sherman	Lazard	J.D.	ES&Y
Strick	Sherman	ES&Y	D&T	J.D.	Lazard	Sherman	DMV	HR	Secretary	IR	Comm	Accounting	Regulatory

Next Due Date Completion Date Comments

12. HUMAN RESOURCES ISSUES

12.1. EMPLOYEE TERMINATION PLAN

12.2. EMPLOYEE RETENTION PLAN

12.3. STOCK OPTION PLAN

12.4. PENSION PLAN

12.4.1. Confirm Fully Funded

April 12

April 12

13. CORPORATE APPROVAL

13.1. TANGO BOARD PRESENTATION

April 18

13.2. TANGO BOARD RESOLUTION

April 18

13.3. BRAVO BOARD PRESENTATION

April 18

13.4. BRAVO BOARD RESOLUTION

April 18

14. BONDHOLDERS APPROVAL

14.1. NOTICE OF MEETING

Hold

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ISSUES AND ACTIVITIES LIST - PROJECT X

4/10/2002
 10:00 pm
 April 10, 2002
 10:00 pm

ISSUES AND ACTIVITIES

ISSUES AND ACTIVITIES	Responsibility of:															Next Due Date	Completion Date	Comments
	Bravo/Tango Internal Team							Advisors										
	Legal	Finance	Tax	Accounting	Regulatory	Comm	IR	HR	Secretariat	DMV	Speelman	Lazard	JD	D&T	ESY			
14.2. MEETING OF THE BONDHOLDERS																		Hold.
15. COURT ORDERS																		
15.1. INITIAL ORDER (ARRANGEMENT)																		Hold.
15.2. FINAL ORDER (ARRANGEMENT)																		Hold.
16. INVESTOR / PUBLIC RELATIONS																		
16.1. COMMUNICATIONS STRATEGY																		April 12 In progress.
16.1.1. Script for Announcement																		April 12 In progress (MC).
16.2. OBTAIN PRECEDENTS OF RELEASES OF DISTRESSED COMPANIES																		Ongoing.
16.3. STAND-BY STATEMENTS																		
16.3.1. Analysts																		Done.
16.3.2. Stock Exchanges																		Done.
16.3.3. Media																		Done.
16.4. CREDIT AGENCIES STATEMENT																		

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ISSUES AND ACTIVITIES LIST - PROJECT X

Legal Department

ISSUES AND ACTIVITIES

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Bravo/Tango Internal Team										Advisors			
Legal	Finance	Tax	Regulatory	Accounting	Comm	IR	Secretariat	HR	IT	Outpu	Speelman	Lazard	JD

Next Due Date Completion Date Comments

16.5. INVESTORS MEETING / CALL

16.6. PRESS RELEASES

16.6.1. Announcement of Restructuring

16.6.1.1. Restructuring

16.6.1.2. Goodwill Impairment

16.6.2. Press Conference / Transcript

16.6.3. Announcement of Closing

16.6.4. Other Announcements

16.6.5. Other Third-Party Communications

16.6.5.1. Customers

16.6.5.2. Suppliers

16.6.6. Q & A

April 12

Hold

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Legal Department

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Legal	Finance	Tax	Regulatory	Accounting	Comm	IR	HR	Secretariat	DMPV	Steeleman	Lazard	JID	D&T
Strick	Sikeman	E&Y	D&T	JID									

Next Due Date	Completion Date	Comments
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17. CLOSING

17.1. CLOSING AGENDA

17.2. RESIGNATIONS / APPOINTMENTS OF OFFICERS/DIRECTORS

18. POST-CLOSING

18.1. TRANSITION STRATEGY

18.1.1. Management

18.1.2. Employment

18.1.3. Customers

18.2. INSIDER REPORTS

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